

ASX & SGX-ST Release



29 May 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Level 31, 2 Southbank Boulevard
Southbank Victoria 3006
Australia
Tel: +61 3 9695 6000
www.ausnetservices.com.au

Results of Scheme Meetings and General Meetings

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the outcome and the proxies received in respect of each resolution put to the Scheme Meetings and General Meetings held today are set out in the attached summary.

Susan Taylor
Company Secretary

Investor Relations
John Nicolopoulos
Manager, Investor Relations
+61 3 9695 6301 or +61 409 672 912
Media Relations
Jonathon Geddes
Media Advisor
+61 3 9695 6401 or +61 410 573 278

AusNet Services
AusNet Services (Distribution) Ltd
ABN 37 108 788 245
AusNet Services (Transmission) Ltd
ABN 48 116 124 362
AusNet Services Finance Trust
ARSN 116 783 914

AusNet Services (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible
entity for AusNet Services Finance Trust

29 May 2015

Chairman of the Scheme Meetings
AusNet Services
Level 31, 2 Southbank Blvd
SOUTHBANK VIC 3006

**Poll Report
Scheme Meetings**

I, Joe Tombino, of Computershare Investor Services Pty Limited being the Returning Officer appointed by you in connection with voting by poll upon the resolution set out below at the Scheme Meetings of shareholders of AusNet Services (Transmission) Ltd ("**AusNet Services Transmission**") and AusNet Services (Distribution) Ltd ("**AusNet Services Distribution**") held at Meeting Room 220, Melbourne Convention & Exhibition Centre, 2 Clarendon Street, South Wharf, Victoria on Friday, 29 May 2015 from 9.30am (Melbourne time) report as follows:

AusNet Services Transmission Scheme Meeting

Resolution – AusNet Services Transmission Company Scheme Resolution

Resolution – votes cast

Number of votes cast by shareholders 'in favour' of the resolution	2,947,691,893
Number of votes cast by shareholders 'against' the resolution	1,559,426
The total number of votes cast on the resolution	2,949,251,319
Votes in favour of the resolution as a percentage of the total number of votes cast on the resolution	99.95%
The number of abstain votes on the resolution	595,437

Resolution - number of shareholders voting

Number of shareholders voting 'in favour' of the resolution	997
Number of shareholders voting 'against' the resolution	23
Total number of shareholders voting on the resolution	1,020
Number of shareholders voting in favour of the resolution as a percentage of the total number of shareholders voting on the resolution	97.74%
The number of abstain shareholders on the resolution	12

The total number of shareholders who voted both "in favour" and "against" the resolution. These shareholders are not included in the above "shareholders voting in favour" but are included in the "shareholders voting against" figures	5
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The resolution was carried by the required majorities

AusNet Services Distribution Scheme Meeting

Resolution – AusNet Services Distribution Company Scheme Resolution

Resolution – votes cast

Number of votes cast by shareholders 'in favour' of the resolution	2,947,686,077
Number of votes cast by shareholders 'against' the resolution	1,573,168
The total number of votes cast on the resolution	2,949,259,245
Votes in favour of the resolution as a percentage of the total number of votes cast on the resolution	99.95%
The number of abstain votes on the resolution	585,758

Resolution - number of shareholders voting

Number of shareholders voting 'in favour' of the resolution	996
Number of shareholders voting 'against' the resolution	24
Total number of shareholders voting on the resolution	1,020
Number of shareholders voting in favour of the resolution as a percentage of the total number of shareholders voting on the resolution	97.65%
The number of abstain shareholders on the resolution	11

The total number of shareholders who voted both "in favour" and "against" the resolution. These shareholders are not included in the above "shareholders voting in favour" but are included in the "shareholders voting against" figures	5
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The resolution was carried by the required majorities



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Joe Tombino
Returning Officer
Computershare Investor Services Pty Limited

29 May 2015

The Chairman
AUSNET SERVICES
Level 31
2 Southbank
Boulevard
Southbank Victoria
3006

Poll Report

I, the Returning Officer appointed by you in connection with the voting by poll on the motion set out below at the General Meetings of the shareholders of AusNet Services (Transmission) Ltd, shareholders of AusNet Services (Distribution) Ltd and unitholders of the AusNet Services Finance Trust held at Meeting Room 220, Melbourne Convention and Exhibition Centre, 2 Clarendon Street, South Wharf, VIC on 29 May 2015 at 10.00 AM, report as follows:

**General 1 Amendments to AusNet Services Trust
Constitution**

	Number	%
Votes cast 'FOR' the motion	2,943,923,600	99.95
Votes cast 'AGAINST' the motion	<u>1,616,775</u>	<u>0.05</u>
TOTAL VOTES CAST	<u><u>2,945,540,375</u></u>	<u><u>100.00</u></u>
Votes "Abstained"	3,758,745	

The resolution was carried as a special resolution.

Note: In determining the number of votes cast on the resolution each unitholder has 1 vote for each dollar of the value of the total units they have in the Trust. The value of the units is the proportion of the last sale price of Ausnet Services Stapled Securities on the ASX on Thursday, 28 May 2015 attributed to the units.

General 2 Destapling of AusNet Services Stapled Securities

	Number	%
Votes cast 'FOR' the motion	2,943,901,996	99.95
Votes cast 'AGAINST' the motion	<u>1,600,201</u>	<u>0.05</u>
TOTAL VOTES CAST	<u><u>2,945,502,197</u></u>	<u><u>100.00</u></u>
Votes "Abstained"	3,796,923	

The resolution was carried as a special resolution.

Note: This resolution is a resolution of each of AusNet Services Transmission, AusNet Services Distribution and AusNet Services Trust

In determining the number of votes cast on the resolution each unitholder has 1 vote for each dollar of the value of the total units they have in the Trust. The value of the units is the proportion of the last sale price of Ausnet Services Stapled Securities on the ASX on Thursday, 28 May 2015 attributed to the units.

Acquisition of AusNet Services Trust Units

	Number	%
Votes cast 'FOR' the motion	2,943,499,125	99.93
Votes cast 'AGAINST' the motion	<u>1,984,106</u>	<u>0.07</u>
TOTAL VOTES CAST	<u><u>2,945,483,231</u></u>	<u><u>100.00</u></u>
Votes "Abstained"	3,808,389	

The resolution was carried as an ordinary resolution.

Note: In determining the number of votes cast on the resolution each unitholder has 1 vote for each dollar of the value of the total units they have in the Trust. The value of the units is the proportion of the last sale price of Ausnet Services Stapled Securities on the ASX on Thursday, 28 May 2015 attributed to the units.



Joe Tombino
Returning Officer
Computershare Inverstor Services Pty Limited