

10 January 2017

TO: ASX Limited  
Singapore Exchange Securities Trading Limited

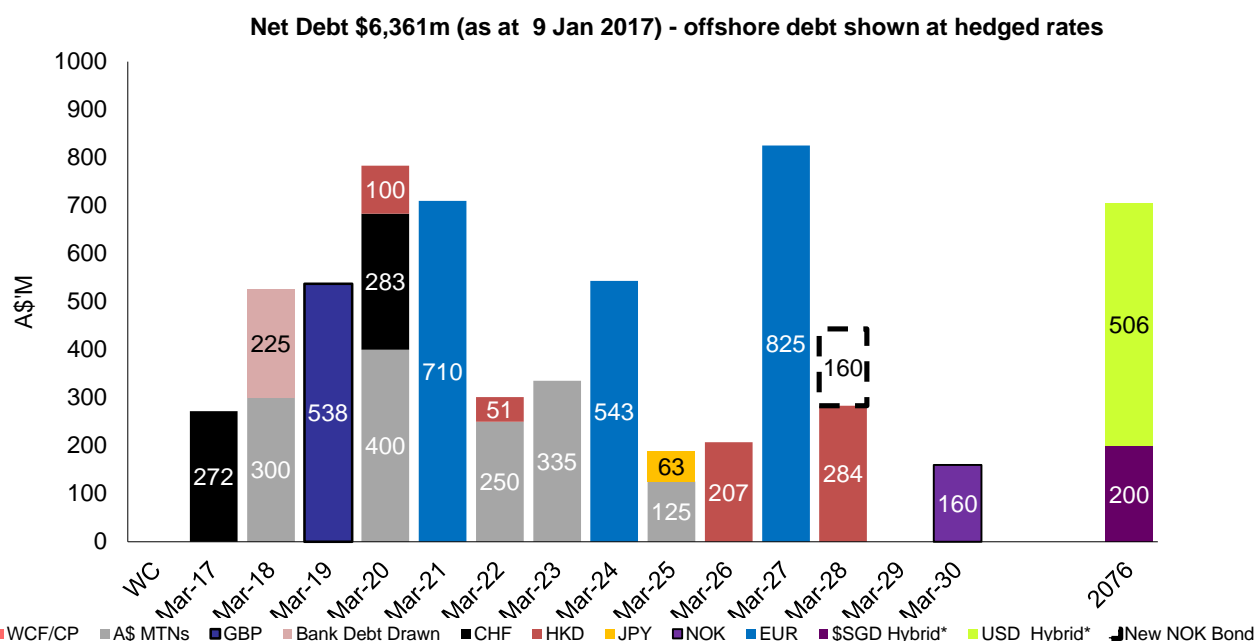
## AusNet Services successfully prices NOK 1B offer

AusNet Services has successfully priced a Norwegian Kroner 1.0 billion, 10.5-year (**NOK**) bond issue to raise approximately AUD\$160 million. The proceeds will be used to refinance existing debt and fund capital expenditure.

### Terms of the Issue

Issue	Amount	Maturity
NOK 1B	AUD160M	23 July 2027

AusNet Services maintains a diversified debt maturity profile and accesses its funds from a variety of sources. Its strong investment grade credit rating (Standard & Poor's 'A-', Moody's Investor Service 'A3') allows ready access to debt markets in Australia and offshore. As at 9 January 2017, AusNet Services had A\$650 million of undrawn committed bank debt facilities.



\* First call date for hybrid securities is in September 2021

**Claire Hamilton**  
Company Secretary