

27 June 2013

---

**TO:** ASX Limited  
Singapore Exchange Securities Trading Limited

## Statement pursuant to Regulation 3(3)(a) of the Securities and Futures (Offers of Investments) (Exemption For Business Trusts) Regulations 2005 (Singapore)

Pursuant to a resolution of the Boards of SP Australia Networks (Transmission) Ltd, SP Australia Networks (Distribution) Ltd and SP Australia Networks (RE) Ltd as responsible entity for SP Australia Networks (Finance) Trust made on 14 May 2013, I, Susan Taylor, make the following statement at the direction of, and on behalf of, each of the abovementioned Boards in respect of the distribution to be paid by SP AusNet on 28 June 2013 (“the distribution”):

*“That the Board is satisfied on reasonable grounds that, immediately after making the distribution to securityholders, SP Australia Networks (Transmission) Ltd, SP Australia Networks (Distribution) Ltd and SP Australia Networks (Finance) Trust are able to fulfil the liabilities of SP Australia Networks (Finance) Trust as these liabilities fall due.”*

**Susan Taylor**  
Company Secretary

---

**For further information contact:**

**Investor Relations**

John Nicolopoulos  
Investor Relations  
+61 3 9695 6301 or +61 409 672 912

**Media Relations**

Jonathon Geddes  
Media Advisor  
+61 3 9695 6401 or +61 410 573 278

**SP AusNet**

SP Australia Networks (Distribution) Ltd  
ABN 37 108 788 245

SP Australia Networks (Transmission) Ltd  
ABN 48 116 124 362

SP Australia Networks (Finance) Trust  
ARSN 116 783 914

SP Australia Networks (RE) Ltd  
ABN 46 109 977 371  
AFS Licence No. 294117 as responsible entity  
for SP Australia Networks (Finance) Trust

Level 31  
2 Southbank Boulevard  
Southbank Victoria 3006  
Australia

Locked Bag 14051  
Melbourne City Mail Centre  
Victoria 8001 Australia

Tel: +61 3 9695 6000  
Fax: +61 3 9695 6666

[www.sp-ausnet.com.au](http://www.sp-ausnet.com.au)